2023 Profile of the Legal Profession in Ohio







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INTRODUCTION

The Ohio State Bar Association compiled this report in order to provide a more complete picture of the legal profession in Ohio. The report is a reference for legal professionals so that we may better understand the practice of law in the state, from its impact on the economy to its makeup in terms of gender, ethnicity, geography and area of practice. The data here is compiled from many different sources, including the Ohio Supreme Court, association membership data, the American Bar Association and the Ohio Access to Justice Foundation, as well as various studies commissioned by the Ohio Bar to survey attorneys in Ohio.

The legal profession is in a state of rapid change and our hope is that we can provide a clear vision of where we are now, so that we can better prepare for where we are heading in the future.

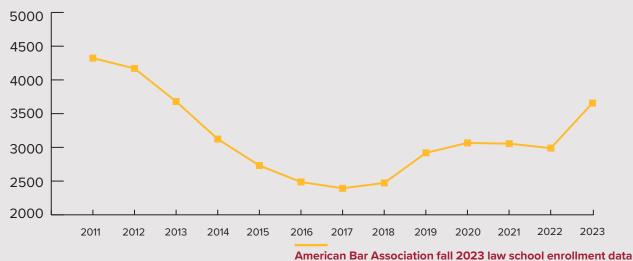
LEGAL EDUCATION

Ohio Law school enrollment began a steady decline in 2011, but in 2017, numbers began a slight upward trend. Enrollment numbers continued that upward trend in 2023 after a slight dip in 2022.

Nationwide, women outnumbered men in law schools for the seventh year in a row in 2023, according to the American Bar Association. Meanwhile, in Ohio, law school enrollment hovers near gender parity but women 1L students do outnumber men by just over 100 students.



OHIO LAW SCHOOL TOTAL JD ENROLLMENT



OHIO LAW SCHOOL 1L ENROLLMENT, FALL 2023



2023-24 Class Total 1,211



Men 545



Women 654

Other Gender Identity 7

School	2023-24 Class Total	Men	Women	Other
University of Akron	127	63	64	0
Capital University	152	69	83	0
Case Western Reserve University	165	71	93	0
University of Cincinnati	126	52	71	2
Cleveland State University	150	68	79	2
University of Dayton	136	57	78	0
Ohio Northern University	87	42	42	1
Ohio State University	161	73	88	0
University of Toledo	107	50	56	0

Ohio Law School 2023
Graduate Employment Outcomes

Employed - Bar Passage Required 75%

Employed - J.D. Advantage 10%

Employed - Professional Position 2%

Employed - Nonprofessional Position 0.5%

Employed - Law School/University Funded 0.6%

Employed-Undeterminable 0%

Pursuing Graduate Degree Full Time 0.6%

Pursuing Graduate Degree Full Time 0.6% Employed-Start Date Deferred 0.7% Unemployed - Not Seeking 0.8% Unemployed - Seeking 7%

Employment Status Unknown 2%

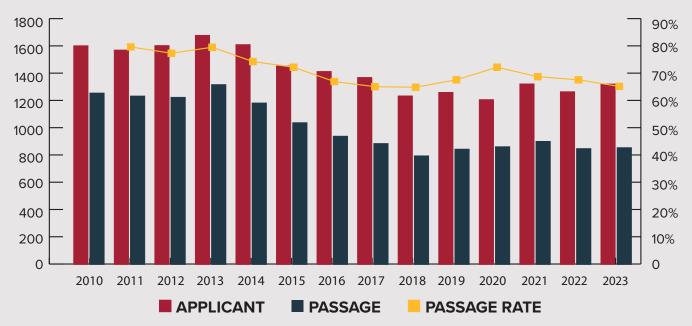
American Bar Association fall 2023 law school enrollment data

American Bar Association Section of Legal Education Employment Summary Reports. Required disclosures were reported in spring of 2024 and data may change throughout the year.



After an uptick in 2020, bar passage rates have been steadily declining for the past three years. The number of exam applicants trended upward in 2023.

OHIO BAR EXAM APPLICANT/# OF PASSERS / PASSAGE RATE



Ohio Supreme Court Bar Examination results

STUDENT DEBT



Private Practitioners

Millennials: \$98,801 Gen X: \$71,088

Baby Boomers: \$32,228



Government Attorneys

Millennials: \$113,380 Gen X: \$67,450

Baby Boomers: \$6,738



In-House Counsel

Millennials: \$87,706 Gen X: \$72,000

Baby Boomers: \$41,000

Data based on voluntary responses to OSBA 2019 Economics of Law Practice Survey. Values represent mean data points.

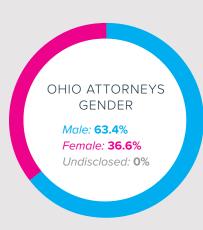
OHIO ATTORNEYS

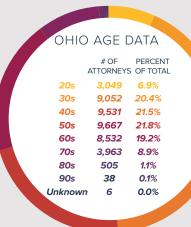
Though law school enrollment figures paint a promising picture for the future of the legal profession, Ohio attorneys have a ways to go when it comes to achieving gender parity, closing the wage gap and attaining true racial diversity.

However, the legal profession is also one of the most giving industries, with attorneys being several times more likely to serve on the board of a nonprofit than other professions. Close to three quarters of attorneys in Ohio provide legal services at no cost to those in need.



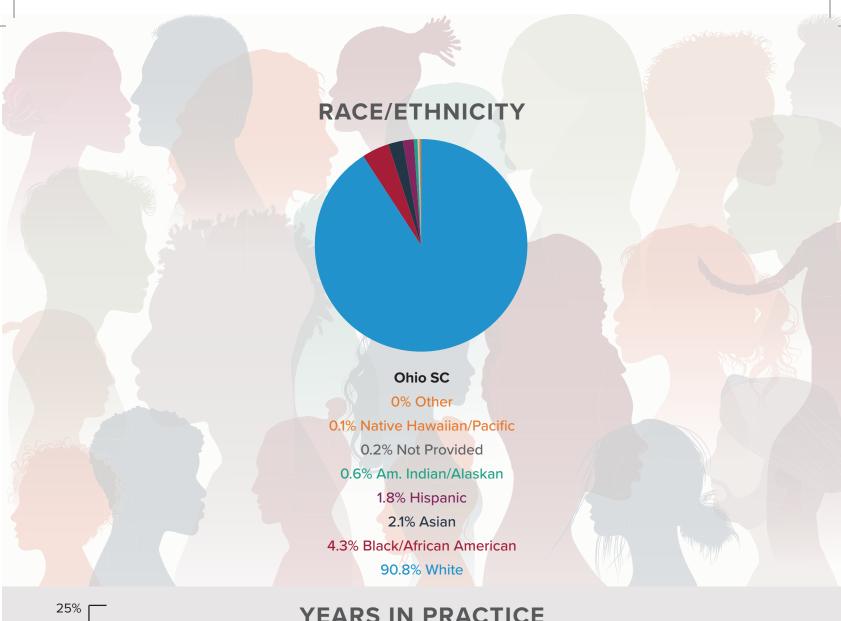
DEMOGRAPHICS





37,599
2023 REGISTERED ATTORNEYS
WITH OHIO SUPREME COURT
AND OHIO BUSINESS ADDRESS*

^{*}Total registered attorneys with the Ohio Supreme Court in 2023: 44,308





Ohio Supreme Court 2023 registered attorney data.

Ohio Bar and Supreme Court race and ethnicity data compiled at a single point in time and may change throughout the year.

Private practitioners and government attorneys are more optimistic with current and future economic conditions when compared to 2012 data.

SALARY & HOURLY RATES

YEARS IN PRACTICE



GOVERNMENT ATTORNEY SALARY

2018 \$51,000 | \$51,000

2012 \$46,000 | \$50,000



IN-HOUSE SALARY

2018 \$90,000 | \$42,000

2012 \$83,000 | \$62,500



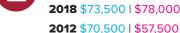
PRIVATE PRACTICE SALARY

2018 \$73,500 | \$78,000



HOURLY RATE 2018 \$200/HR.

2012 \$175/HR.









GOVERNMENT **ATTORNEY SALARY**

2018 \$69,990 | \$84,500 2012 \$70,000 | \$60,000



IN-HOUSE SALARY

2018 \$123,000 | \$118,000

2012 \$117,500 | \$99,500



PRIVATE PRACTICE SALARY

2018 \$90,000 | \$67,500 **2012** \$100,000 | \$77,500



HOURLY RATE 2018 \$215/HR.

2012 \$200/HR.

More than 70% of attorneys report using a firm website and networking at their bar association as marketing tools for their practice.







GOVERNMENT ATTORNEY SALARY

2018 \$69,990 | \$84,500 2012 \$65,000 | \$59,500



IN-HOUSE SALARY 2018 \$130,899 | \$100,000

2012 \$150,000 | \$118,000



PRIVATE PRACTICE SALARY

2018 \$120,000 | \$82,000 2012 \$135,000 | \$100,000



HOURLY RATE 2018 \$250/HR. 2012 \$200/HR.





Figures represent median values. Values are based on OSBA member responses to the 2019 and 2013 **Economics of Law Practice studies.**











2018 \$100,500 | \$81,500 **2012** \$77,000 | \$78,000



IN-HOUSE SALARY

2018 \$181,000 | \$105,000

2012 \$120,000 | \$127,500



PRIVATE PRACTICE SALARY

2018 \$111,000 | \$115,000 **2012** \$114,000 | \$105,000



In 2018, 27% of private practitioners reported using a flat fee as an alternative fee arrangement, and data suggests that those in private practice are driving a trend away from the billable hour.

26-35
YEARS IN PRACTICE



GOVERNMENT ATTORNEY SALARY

2018 \$100,500 | \$81,500 **2012** \$102,000 | \$83,500



PRIVATE PRACTICE SALARY

2018 \$150,000 | \$85,000 **2012** \$140,000 | \$90,000



IN-HOUSE SALARY

2018 \$300,000 | \$228,000 **2012** \$150,000 | \$152,500



Figures represent median values. Values are based on OSBA member responses to the 2019 and 2013 Economics of Law Practice studies.





18,831

ACTIVE ATTORNEYS WITH REGISTERED IOTA/IOLTA ACCOUNTS

IOLTA accounts are a good indication of the amount of lawyers in the state who work with clients and maintain client funds. Interest earned on these accounts provide financial support to Ohio's legal aids.

This data was compiled Jan. 2023 and may change throughout the year.

PRO BONO

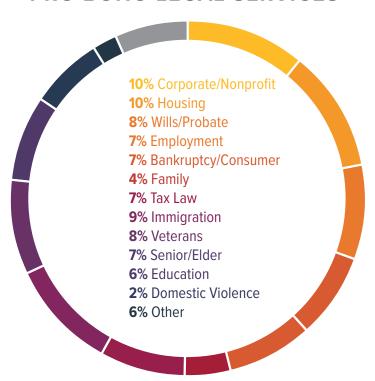
76,053

PRO BONO HOURS REPORTED
32% DECREASE FROM 2021

\$19,013,250

VALUE OF REPORTED PRO BONO LEGAL SERVICES

PRACTICE AREAS OF PRO BONO LEGAL SERVICES



Data from Ohio Access to Justice Foundation 2022 Voluntary Pro Bono Reporting

VOLUNTEER ACTIVITIES

At the state level, an attorney is 11 times more likely to serve as a board member for a nonprofit as would be expected based on their occupational representation. This is an increase from 2012, when lawyers were four to eight times more likely to serve as a board member for a nonprofit.

Nonprofit Board Participation by Region:

Cincinnati: **39.7**% Cleveland: **37.6**% Columbus: **37.1**%

Other Urban Areas: 48.5%

Rural Areas: 47.1%



Data from The 2020 Economic Profile and Impacts of Ohio's Legal Services Industry prepared for the OSBA by the University of Cincinnati Economics Center

ECONOMIC IMPACT

Ohio's legal services industry is a major employer, directly employing 44,427 people and paying more than \$3.6 billion in wages. An additional 58,394 jobs are created due to the profession's indirect employment and \$2.7 billion in indirect wages are generated via direct expenditure on wages.

Overall, the profession has a total economic impact of \$6.3 billion in household earnings and the creation of 102,821 jobs.



\$3.6 Billion
DIRECT WAGES

44,427
DIRECT EMPLOYMENT

\$2.7 Billion INDIRECT WAGES

58,394

INDIRECT EMPLOYMENT

\$6.3 BILLION 102,821 JOBS

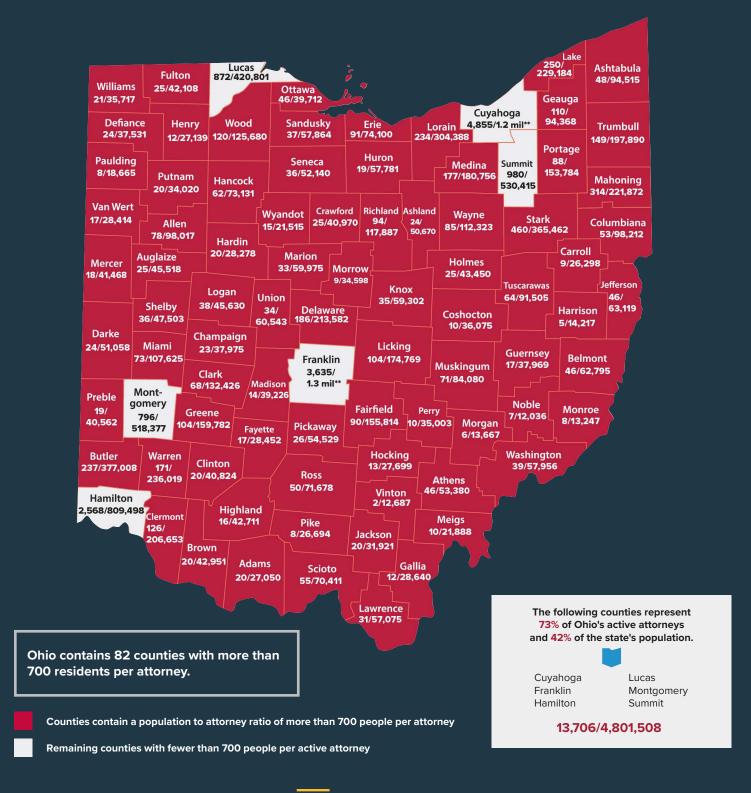
TOTAL ECONOMIC IMPACT

Region	Total Earnings Impact	Share of State Impact	Total Employment Impact	Share of State Impact
Akron	\$343,980,422	5.4%	5,321	5.2%
Canton	\$119,757,30	1.9%	2,061	2.0%
Cincinnati	\$934,049,094	14.8%	13,898	13.5%
Cleveland	\$2,081,887,567	32.9%	30,207	29.4%
Columbus	\$1,283,589,742	20.3%	19,721	19.2%
Dayton	\$302,398,904	4.8%	4,793	4.7%
Toledo	\$216,648,978	3.4%	3,813	3.7%
Youngstown	\$93,667,928	1.5%	1,822	1.8%
Appalachia Region	\$251,135,289	4.0%	4,914	4.8%
State of Ohio	\$6,326,140,448	100.0%	102,821	100.0%

Data from The 2020 Economic Profile and Impacts of Ohio's Legal Services Industry prepared for the OSBA by the University of Cincinnati Economics Center

Earnings and employment impacts include 2019 payrolled employees, self-employed individuals, and extended proprietors. The total earnings and employment impacts of the regions due not sum to the total for the State of Ohio. The nine regions analyzed do not encompass all counties in the State of Ohio, and the Appalachian region encompasses seven counties included in other metropolitan areas analyzed.

Ohio Private Practitioners/Population*



^{*}Number of private practitioners is based upon attorneys with IOTA/IOLTA accounts, i.e. those who handle client funds. Population data sourced from U.S. Census Bureau population estimates.

Ohio Attorney/Population Ratio

Adams	1/1,353
Allen	1/1,257
Ashland	1/2,111
Ashtabula	1/1,969
Athens	1/1,160
Auglaize	1/1,821
Belmont	1/1,365
Brown	1/2,148
Butler	1/1,591
Carroll	1/2,922
Champaign	1/1,651
Clark	1/1,947
Clermont	1/1,640
Clinton	1/2,041
Columbiana	1/1,853
Coshocton	1/3,608
Crawford	1/1,639
Cuyahoga	1/254
Darke	1/2,127
Defiance	1/1,564
Delaware	1/1,148
Erie	1/814
Fairfield	1/1,731
Fayette	1/1,674
Franklin	1/355
Fulton	1/1,684
Gallia	1/2,387
Geauga	1/858
Greene	1/1,536
Guernsey	1/2,233
Hamilton	1/315
Hancock	1/1,180
Hardin	1/1,414
Harrison	1/2,843
Henry	1/2,262
Highland	1/2,669
Hocking	1/2,131
Holmes	1/1,738
Huron	1/3,041
Jackson	1/1,596
Jefferson	1/1,372
Knox	1/1,694
Lake	1/917
Lawrence	1/1,841

-	
Licking	1/1,680
Logan	1/1,201
Lorain	1/1,301
Lucas	1/483
Madison	1/2,802
Mahoning	1/707
Marion	1/1,817
Medina	1/1,021
Meigs	1/2,189
Mercer	1/2,304
Miami	1/1,474
Monroe	1/1,656
Montgomery	1/651
Morgan	1/2,278
Morrow	1/3,844
Muskingum	1/1,184
Noble	1/1,719
Ottawa	1/863
Paulding	1/2,333
Perry	1/3,500
Pickaway	1/2,097
Pike	1/3,337
Portage	1/1,748
Preble	1/2,135
Putnam	1/1,701
Richland	1/1,254
Ross	1/1,434
Sandusky	1/1,564
Scioto	1/1,280
Seneca	1/1,448
Shelby	1/1,320
Stark	1/794
Summit	1/541
Trumbull	1/1,328
Tuscarawas	1/1,430
Union	1/1,781
Van Wert	1/1,671
Vinton	1/6,344
Warren	1/1,380
Washington	1/1,486
Wayne	1/1,321
Williams	1/1,701
Wood	1/1,047
Wyandot	1/1,434